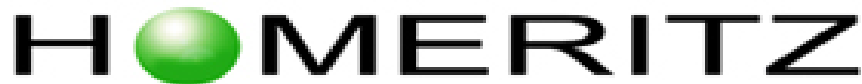


THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional independent adviser immediately.

In line with the provisions of Practice Note 18 of Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") on Perusal of Draft Circulars and Other Documents, Bursa Securities has not perused the contents of this Circular prior to issuance as these transactions falls under the category of Exempt Circulars as outlined in the aforesaid Practice Note.

Bursa Securities takes no responsibility for the contents of this Circular, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the content of this Circular. You should rely on your own evaluation to assess the merits and risks of the proposal as set out in this Circular.



HOMERITZ CORPORATION BERHAD

Registration No.: 200801004508 (805792-X)

(Incorporated in Malaysia)

CIRCULAR TO SHAREHOLDERS IN RELATION TO THE PROPOSED RENEWAL OF SHAREHOLDERS' MANDATE FOR RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE

The resolution in respect of the above proposal will be tabled as Special Business at the Eighteenth Annual General Meeting ("AGM") of Homeritz Corporation Berhad ("Company") which to be held at BEI BOUTIQUE HOTEL, Centro Meeting Hall, Level 3, 8-3, Jalan Abdul Rahman, 84000 Muar, Johor on Wednesday, 21 January 2026 at 11:00 a.m. or at adjournment thereof. The Notice of the AGM together with the Form of Proxy, are enclosed in the Annual Report 2025 of the Company.

A member entitled to attend and vote at AGM is entitled to appoint a proxy or proxies to attend and vote on his/her behalf.

The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney, must be deposited at Tricor Investor & Issuing House Services Sdn. Bhd. at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively its in the drop-in box provided at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or by electronic lodgement via Vistra Share Registry and IPO (MY) portal at <https://srmy.vistra.com> not later than forty-eight (48) hours before the time set for the AGM or at adjournment thereof. For electronic lodgement please refer to the Administrative Guide of AGM.

The lodging of the Form of Proxy will not preclude you from attending and voting in person at the AGM should you wish to do so.

Last date and time for lodging the Form of Proxy :	Monday, 19 January 2026 at 11.00 a.m.
Date and time of the AGM :	Wednesday, 21 January 2026 at 11.00 a.m.

This Circular is dated 23 December 2025

DEFINITIONS

Unless otherwise indicated, the following abbreviations shall apply throughout this Circular:

“Act”	: The Companies Act 2016 (as amended from time to time and any re-enactment thereof)
“AGM”	: Annual general meeting to be convened
“Board”	: Board of Directors of Homeritz
“Bursa Securities”	: Bursa Malaysia Securities Berhad Registration No.: 200301033577 (635998-W)
“Director(s)”	: The Directors of Homeritz for the time being and shall have the meaning given in Section 2(1) of the Capital Markets and Services Act 2007 and includes any person who is or was within the preceding six (6) months of the date on which the terms of the transaction were agreed upon, a Director or a chief executive of Homeritz, its subsidiary or holding company.
“Embrace”	: Embrace Industries Sdn. Bhd. Registration No.: 200801025335 (826659-K)
“First Flames”	: First Flames Sdn. Bhd. Registration No.: 200601015872 (735624-A)
“FYE”	: Financial year ending/ended 31 August
“Group” or “Homeritz Group”	: Homeritz and its subsidiaries, collectively
“Homeritz” or “the Company”	: Homeritz Corporation Berhad Registration No.: 200801004508 (805792-X)
“Homeritz Share(s)” or “Share(s)”	: Ordinary share(s) in Homeritz
“Home”	: Home Upholstery Industries Sdn. Bhd. Registration No.: 199701025865 (441363-V)
“Listing Requirements”	: Main Market Listing Requirements of Bursa Securities (as amended from time to time)
“LPD”	: 28 November 2025, being the latest practicable date prior to the printing of this Circular

DEFINITIONS

“Major Shareholder(s)”	: Means a person who has an interest or interests in one (1) or more voting shares in the Company and the number or aggregate number of those Shares, is: (i) 10% or more of the total number of voting shares in the Company; or (ii) 5% or more of the total number of voting shares in the Company where such person is the largest shareholder of the Company, and includes any person who is or was within the preceding six (6) months of the date on which the terms of the RRPT were agreed upon, such major shareholder of the Company or any other company, which is the subsidiary or holding company. For the purpose of this definition, "interest" shall have the meaning of "interest in shares" given in Section 8 of the Act.
“NA”	: Net assets
“Person(s) Connected”	: Shall have the same meaning given in Chapter 1, paragraph 1.01 of the Listing Requirements.
“Proposed Shareholders’ Mandate”	: Proposed renewal of shareholders’ mandate for RRPT
“Registered Office”	: No. 7 (1st Floor) Jalan Pesta 1/1 Taman Tun Dr. Ismail 1 Jalan Bakri 84000 Muar Johor
“Related Party(ies)”	: A Director(s), Major Shareholder(s) or Person(s) Connected with such Director(s) or Major Shareholder(s) of the Company
“RM and sen”	: Ringgit Malaysia and sen, respectively
“RRPT”	: Recurrent related party transaction(s) of a revenue or trading nature which are necessary for the day-to-day operations of Homeritz Group.
“Substantial Shareholder”	: Shall have the same meaning given in Section 136 of the Act

Words importing the singular only shall include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include corporation, unless otherwise specified.

All references to the time of day in this Circular are references to Malaysian time.

All references to “you” in this Circular are to the shareholders of the Company.

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HOMERITZ CORPORATION BERHAD
Registration No.: 200801004508 (805792-X)
(Incorporated in Malaysia)

Registered office:
No. 7 (1st Floor) Jalan Pesta 1/1
Taman Tun Dr. Ismail 1
Jalan Bakri
84000 Muar Johor

23 December 2025

Board of Directors:

Chua Fen Fatt	<i>(Managing Director)</i>
Tee Hwee Ing	<i>(Executive Director)</i>
Phoebe Chua Chi Ler	<i>(Executive Director)</i>
Kee Tong Kiak	<i>(Senior Independent Non-Executive Director)</i>
Hamsiah Binti Khalid	<i>(Independent Non-Executive Director)</i>
Wong Wai Hung	<i>(Independent Non-Executive Director)</i>

To: The Shareholders of Homeritz

Dear Sir/Madam,

CIRCULAR TO SHAREHOLDERS IN RELATION TO THE PROPOSED SHAREHOLDERS' MANDATE

1. INTRODUCTION

At the last AGM held on 21 January 2025, the Company obtained its shareholders' mandate for the Group to enter into RRPT. The said shareholders' mandate shall, in accordance with the Listing Requirements, lapse at the conclusion of the forthcoming AGM of the Company unless authority for its renewal is obtained from the shareholders of the Company at the forthcoming AGM.

The Board had on 05 December 2025, announced to Bursa Securities on its intention to seek shareholders' approval for the Proposed Shareholders' Mandate at the forthcoming AGM. Further details of which are set out in the ensuing pages.

The purpose of this Circular is to provide you with the details of the Proposed Shareholders' Mandate, to set out the Board's recommendation and to seek your approval on the ordinary resolution in respect of the Proposed Shareholders' Mandate to be tabled at the forthcoming AGM. The Notice of AGM and the Form of Proxy have been incorporated into the Company's Annual Report 2025 and together with this Circular are available at the Company's website <http://www.homeritzcorp.com>.

YOU ARE ADVISED TO READ AND CONSIDER THE CONTENTS OF THIS CIRCULAR CAREFULLY BEFORE VOTING ON THE RESOLUTION PERTAINING TO THE PROPOSED SHAREHOLDERS' MANDATE TO BE TABLED AT THE FORTHCOMING AGM.

2. PROPOSED SHAREHOLDERS' MANDATE

2.1 Provisions under the Listing Requirements

Pursuant to Paragraph 10.09(2) of the Listing Requirements, a listed issuer may seek a mandate from its shareholders in respect of RRPT subject to the following:

- (i) the transactions are in the ordinary course of business and are on terms not more favourable to the related party than those generally available to the public;
- (ii) the shareholders' mandate is subject to annual renewal and disclosure is made in the annual report of the aggregate value of transactions conducted pursuant to the shareholders' mandate during the financial year where in relation to a listed issuer with a share capital of RM60 million or above: -
 - (a) the consideration, value of assets, capital outlay or costs of the aggregated RRPT is RM1 million or more; or
 - (b) any one of the percentage ratios of such aggregated RRPT is 1% or more;whichever is the higher;
- (iii) the listed issuer's circular to shareholders for the shareholders' mandate includes the information as may be prescribed by Bursa Securities. The draft circular must be submitted to Bursa Securities together with a checklist showing compliance with such information;
- (iv) in a meeting to obtain shareholders' mandate, the interested Director, interested Major Shareholder or interested Person Connected; and where it involves the interest of an interested Person Connected, such Director or Major Shareholder must not vote on the resolution approving the RRPT. An interested Director or interested Major Shareholder must ensure that Person Connected with him are abstained from voting on the resolution approving the RRPT; and
- (v) the listed issuer immediately announces to Bursa Securities when the actual value of a RRPT entered into by the listed issuer, exceeds the estimated value of the RRPT disclosed in the Circular by 10% or more and must include information as may be prescribed by Bursa Securities in its announcement.

Accordingly, the Board proposes to seek your approval for the Proposed Shareholders' Mandate to enter into RRPT or a revenue or trading nature in the ordinary course of business based on normal commercial terms, at arm's length, which are not more favourable to the Related Parties than those generally available to the public and which are necessary for Homeritz Group's day-to-day operations.

The Proposed Shareholders' Mandate, if approved by the shareholders of the Company at the forthcoming AGM, will take effect from the date the ordinary resolution is passed by the shareholders at the AGM until:

- (a) the conclusion of the next AGM of the Company following the general meeting at which the resolution for the Proposed Shareholders' Mandate was passed, at which time it will lapse, unless by a resolution passed at the meeting, the authority is renewed; or
- (b) the expiration of the period within which the next AGM after the date it is required to be held pursuant to Section 340(2) of the Act (but must not extend to such extension as may be allowed pursuant to Section 340(4) of the Act); or
- (c) revoked or varied by resolution passed by the shareholders in a general meeting,

whichever is the earlier.

Thereafter, the approval from the shareholders will be sought for the renewal of the Proposed Shareholders' Mandate, if applicable, at each subsequent AGM of the Company. Where Homeritz has procured a shareholder mandate pursuant to Section 2.3 of this Circular, the provisions of Paragraph 10.08 of the Listing Requirements will not apply during the period of validity of the shareholders' mandate.

2.2 Principal activities of Homeritz Group

The Company is principally engaged in investment holding and the provision of management services while the principal activities of its subsidiaries are as follow:

Subsidiaries	Effective Equity Interest	Principal Activities
Home	100%	Design, manufacturing and sale of upholstery furniture products.
U.S. Furniture Manufacturing Sdn. Bhd.	100%	Property investment holding.
Embrace	100%	Design, manufacturing and sale of furniture and furniture parts.
Homeours Sdn. Bhd.	100%	Property investment holding.
Home Newcastle Sdn. Bhd.	100%	Property investment holding.
Eritz Sdn. Bhd.	100%	Dormant.

It is anticipated that the Group would, in the ordinary course of business enter into RRPT with Related Party(ies), details of which are set out in Section 2.3 of this Circular. It is likely that such transactions will occur with some degree of frequency and could arise at any time and from time to time.

2.3 Details of the RRPT

The details of the nature of the RRPT are as follows :

No.	Related Party	Nature of relationship	Nature of transaction	Estimated value as disclosed in the preceding year's circular (RM'000)	Actual value transacted as at LPD (RM'000)	Estimated value for the validity of the Proposed Shareholders' Mandate (RM'000)
1.	First Flames ⁽¹⁾	First Flames is 70% owned by Chua Fen Fatt ⁽²⁾ , the spouse of Tee Hwee Ing ⁽³⁾ and the brother of Chua Fen Lee ⁽⁴⁾	Provision of subcontractor services by First Flames to Home	15,000	4,307	15,000
2.	First Flames ⁽¹⁾	First Flames is 70% owned by Chua Fen Fatt ⁽²⁾ , the spouse of Tee Hwee Ing ⁽³⁾ and the brother of Chua Fen Lee ⁽⁴⁾	First Flames purchases furniture parts and furniture from Embrace.	35,000	12,322	35,000
3.	First Flames ⁽¹⁾	First Flames is 70% owned by Chua Fen Fatt ⁽²⁾ , the spouse of Tee Hwee Ing ⁽³⁾ the brother of Chua Fen Lee ⁽⁴⁾	First Flames rents a single-storey factory known as Lot 4941 (PTD 17074), Block B (G2), Jalan Bakri, 84200 Muar, Johor erected on the land held under PTD 17074, HSD 40781 (formerly Lot 4941, GRN 85821), Mukim Jalan Bakri, Daerah Muar, Negeri Johor with an area of 20,000 square feet at a monthly rental of RM34,400.00 from Embrace.	1,000	353	1,000
			TOTAL	51,000	16,982	51,000

Notes: -

(1) First Flames is a company that is 70% owned by Chua Fen Fatt with effect from 19 November 2025.

(2) Chua Fen Fatt is the Managing Director and the Substantial Shareholder of the Company. He is also the Director of Home and Embrace.

(3) Tee Hwee Ing is the Executive Director and the Substantial Shareholder of the Company. She is also the Director of Home and Embrace.

(4) Chua Fen Lee is the Substantial Shareholder of the Company.

2.4 Review procedures for RRPT

Homeritz Group has established and put in place the following adequate procedures, processes and measures to monitor, track, identify and ensure that all the RRPT are undertaken on an arm's length basis and on normal commercial terms consistent with Homeritz Group's usual business practices and policies, which are not more favourable to the Related Parties than those extended to third parties or public and are not to the detriment of the minority shareholders:

- (i) The interested Directors and Major Shareholders, if any, will be informed and briefed on the procedures put in place by the management of the Group in relation to transactions to be entered into by Homeritz Group. The interested Directors and Major Shareholders, if any, are required to declare and disclose to the Board on transactions in which they are deemed interested as soon as practicable after they become aware of their interests. Details of the disclosure must be recorded in the minutes of the Board meeting at which the disclosure is made or the Board meeting held following the disclosure made;
- (ii) Records pertaining to the RRPT will be analysed and monitored by the management of the Company. The status of the RRPT will be reported by the management of the Group to the Audit and Risk Management Committee on a quarterly basis;
- (iii) The management of the Group will ensure that transactions are made based on terms that are not more favourable to the Related Parties than those generally available to the public by considering the prevailing market prices, commercial terms of transactions with third parties, business practices and policies and terms which are generally acceptable in the industry norms;
- (iv) Any member of the Board and the Audit and Risk Management Committee of the Company may, as he deemed fit, request for additional information pertaining to the RRPT from independent sources or advisers;
- (v) The internal auditors will carry out periodic review to ascertain that the established guidelines and procedures mentioned above for RRPT have been complied with. Based on the findings from the internal auditors, the Audit and Risk Management Committee will consider whether the established guidelines and procedures mentioned above for RRPT have become inappropriate, and/or are unable to ensure that the transactions will be on normal commercial terms, and/or will prejudice to the interests of minority shareholders;
- (vi) The Directors having interests in any RRPT shall abstain from Board deliberations and shall ensure that the Major Shareholders and Persons Connected with them are also abstained from voting on the resolution approving the Proposed Shareholders' Mandate;
- (vii) At least two (2) other contemporaneous transactions with unrelated third parties for similar products/services and/or quantities will be used as comparison, wherever possible, to determine whether the price and terms offered to/by the Related Parties are fair and reasonable and comparable to those offered to/by other unrelated third parties for the same or substantially similar type of products/services and/or quantities;
- (viii) In the event that quotation or comparative pricing from unrelated third parties cannot be obtained, the transaction price will be determined by Homeritz Group based on the usual commercial terms, business practices and policies or otherwise in accordance with other applicable industry norms to ensure that the RRPT are not detrimental to Homeritz Group; and
- (ix) Disclosure will be made in the Annual Report of the Company or in Group's audited financial statements breakdown of the aggregate value of transactions conducted pursuant to the Proposed Shareholders' Mandate. Immediate announcement will be made when actual amount of a RRPT exceeds the estimated value of the RRPT disclosed in the Circular by 10% or more.

2.5 Statement by the Audit and Risk Management Committee

The Audit and Risk Management Committee of the Company has seen and reviewed the procedures as stipulated under Section 2.4 of this Circular and is of the opinion that the said procedures are sufficient and adequate to ensure that the RRPT are carried out on terms not more favourable to the Related Parties than those generally available to the public and are not detrimental to the interests of the minority shareholders or disadvantageous to Homeritz Group. Any member of the Audit and Risk Management Committee who is interested in any transaction shall abstain from reviewing and deliberating on such transaction.

The Audit and Risk Management Committee is also of the view that Homeritz Group has put in place adequate procedures and processes to monitor, track and identify RRPT in a timely and orderly manner and these procedures and processes will be reviewed on an annual basis.

If, during its periodic reviews, the Audit and Risk Management Committee should be of the view that such guidelines and procedures are no longer appropriate or adequate to ensure that the RRPT will be carried out on normal commercial terms or will be prejudicial to the interests of minority shareholders, the Company will seek a fresh mandate from shareholders based on new guidelines and procedures.

2.6 Threshold for Authority

There is no specific threshold for approval for RRPT as the RRPT will be reviewed by the Audit and Risk Management Committee and approved by the Board.

2.7 Rationale and Benefit of the Proposed Shareholders' Mandate

The Proposed Shareholders' Mandate will enable Homeritz Group to continue to carry out recurrent transactions necessary for the day-to-day operations and enhance Homeritz Group's ability to pursue business opportunities, which are confidential, time-sensitive in nature in a more expeditious manner. The Proposed Shareholders' Mandate will eliminate the need to make announcement(s) and convene separate general meeting(s) from time to time to seek shareholders' approval as and when potential recurrent transactions with a Related Party arise. This will substantially reduce expenses associated with the convening of such meetings on an ad-hoc basis; improve administrative and cost efficiency; and allow human resources and time to be channeled towards attaining other corporate objectives and opportunities.

Further, the Proposed Shareholders' Mandate is intended to facilitate transactions to be entered into in the ordinary course of business of Homeritz Group which are transacted from time to time with the Related Parties which are carried out at arm's length on Homeritz Group's normal commercial terms and are not prejudicial to the interest of the shareholders and on terms not more favourable to the Related Parties than those generally available to the public and are not detrimental to the minority shareholders.

The benefit of the RRPT to the Group is all in the ordinary course of business and intended to meet the business needs of the Group at the best possible terms so as to achieve synergistic benefits within the Group.

2.8 Amount Due and/or Owing to Related Parties pursuant to the RRPT

As at the LPD, there were no outstanding amount due and/or owing to Homeritz Group by the Related Parties involved in the RRPT which exceeded the credit terms granted.

2.9 Disclosure in Annual Report

Disclosure will be made in the Company's Annual Report in accordance with Paragraph 3.1.5 of Practice Note 12 of the Listing Requirements, which requires a breakdown of the aggregate value of the RRPT made during the financial year, amongst others, based on the following information:

- (i) types of RRPT made; and
- (ii) names of Related Parties involved in each type of the RRPT made and their relationship with the Group.

The above disclosure will be made in the Company's Annual Report for each subsequent financial year after the Proposed Shareholders' Mandate has been obtained.

2.10 Effects of the Proposed Shareholders' Mandate

The Proposed Shareholders' Mandate will not have effect on the share capital and substantial shareholders' shareholdings of the Company.

The Proposed Shareholders' Mandate is not expected to have any material effect on the consolidated earnings, gearing and NA of the Group.

2.11 Approval Required

The Proposed Shareholders' Mandate is subject to the approval of the shareholders of the Company at the forthcoming AGM.

2.12 Interests of the Directors, Major Shareholders and/or Persons Connected with Them

Save as disclosed below, none of the other Directors, Major Shareholders and/or Persons Connected with them have any direct or indirect interest in the Proposed Shareholders' Mandate:

	Shareholdings as at LPD			
	Direct		Indirect	
	No. of Shares	% ⁽¹⁾	No. of Shares	% ⁽¹⁾
Interested Directors				
Chua Fen Fatt	152,015,881	33.13	93,526,281 ⁽²⁾	20.38
Tee Hwee Ing	93,526,281	20.38	152,015,881 ⁽²⁾	33.13
Interested Major Shareholders				
Chua Fen Fatt	152,015,881	33.13	93,526,281 ⁽²⁾	20.38
Tee Hwee Ing	93,526,281	20.38	152,015,881 ⁽²⁾	33.13
Persons Connected to Director				
Chua Fen Lee	22,995,876	5.01	-	-
Tee Hui Chein	21,999,675	4.79	543,750 ⁽³⁾	0.12
Tay Ming Siong	543,750	0.12	21,999,675 ⁽³⁾	4.79

Notes: -

⁽¹⁾ Excluding 4,402,300 Homeritz shares held as treasury shares

⁽²⁾ Deemed interested by virtue of his/her spouse's substantial interest in the Company.

⁽³⁾ Deemed interested by virtue of his/her spouse's interest in the Company.

The interested Directors, Major Shareholders and Persons Connected with them (as disclosed above), have abstained and will abstain from voting in respect of their direct and indirect shareholdings, if any, on the ordinary resolution in respect of the Proposed Shareholders' Mandate to be tabled at the forthcoming AGM.

The interested Directors, Major Shareholders and Persons Connected with them will also undertake to ensure that Persons Connected with them will abstain from voting in respect their direct and/ or indirect shareholdings, if any, in the Company on the ordinary resolution deliberating or approving the Proposed Shareholders' Mandate to be tabled at the forthcoming AGM.

Save as disclosed above, none of the other Directors and Major Shareholders of Homeritz or Persons Connected with the Directors or Major Shareholders of Homeritz, has any interest, direct or indirect, in the relevant resolutions pertaining to the Proposed Shareholders' Mandate.

3. DIRECTORS' STATEMENT AND RECOMMENDATION

The Board (save and except for the above-mentioned Interested Directors), after taking into consideration the relevant factors and after careful deliberation, is of the opinion that the Proposed Shareholders' Mandate is in the best interests of Homeritz Group and its shareholders and accordingly recommends that you vote in favour of the resolution in respect of the Proposed Shareholders' Mandate to be tabled at the forthcoming AGM.

4. AGM

The Company's AGM will be held at BEI BOUTIQUE HOTEL, Centro Meeting Hall, Level 3, 8-3, Jalan Abdul Rahman, 84000 Muar, Johor on Wednesday, 21 January 2026 at 11.00 a.m. or at any adjournment thereof, for the purpose of considering and, if thought fit, passing the ordinary resolution pertaining to the Proposed Shareholders' Mandate.

If you are unable to attend and vote in person at the AGM, you are requested to complete and deposited the instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney, must be deposited at Tricor Investor & Issuing House Services Sdn. Bhd. at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternatively its in the drop-in box provided at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or by electronic lodgement via Vistra Share Registry and IPO (MY) portal at <https://srmy.vistra.com> not later than forty-eight (48) hours before the time appointed for holding this meeting or any adjournment thereof as Paragraph 8.29A(1) of the Listing Requirements requires all resolutions set out in the Notice of AGM to vote by way of poll. For electronic lodgement please refer to the Administrative Guide of AGM.

The lodging of the instrument appointing a proxy and the power of attorney or other authority does not preclude you from attending and voting in person at the AGM should you subsequently wish to do so.

5. FURTHER INFORMATION

You are requested to refer to the attached Appendix I contained in this Circular for further information.

Yours faithfully
For and on behalf of the Board of
HOMERITZ CORPORATION BERHAD

Kee Tong Kiak
(Senior Independent Non-Executive Director)

1. DIRECTORS' RESPONSIBILITY STATEMENT

The Board has seen and approved this Circular and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement in this Circular false or misleading.

2. MATERIAL CONTRACTS

The Group has not entered into any material contracts (not being contracts entered into in the ordinary course of business) within 2 years immediately preceding the date of this Circular.

3. MATERIAL LITIGATION, CLAIMS AND ARBITRATION

As at the LPD, neither the Company nor any of its subsidiary is engaged in any material claims, litigation and/or arbitration either as plaintiff or defendant, which has a material effect on the financial position of the Group. The Directors are not aware of any proceedings pending or threatened against the Group of any facts likely to give rise to any proceedings which might materially and adversely affect the position or business of our Group immediately preceding the date of this Circular.

There were no contingent liabilities or material litigation or guarantees other than those arising in the ordinary course of the business of the Group and the Company and on these, no material losses are anticipated.

4. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection during normal office hours (except for public holidays) from the date of this Circular up to and including the date of the forthcoming AGM, at the Registered Office:

- (i) Constitution of the Company; and
- (ii) The audited financial statements of the Company for the past two (2) FYEs 2024 and 2025.

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